Implications for Health Care
Post Reform

Wednesday, November 13, 2013

A. Hugh Greene
President and CEO
“Don’t skate to where the puck is, but skate to where the puck will be.”
~ Wayne Gretzky
Assumptions for Health Care’s Future

1. Change is inevitable. The status quo is not sustainable.
2. Delivery system changes, including payment methodology, will occur.
   – Shift from volume to value
   – Fee for service will gradually give way to new models of reimbursement
   – Better coordination of care across the continuum will be required
3. Consumerism in health care will continue to rise with greater transparency of price and outcomes.
3. Consumerism in health care will continue to rise with greater transparency of price and outcomes.

4. Greater provider accountability for performance related to quality, safety, patient satisfaction and costs.
Assumptions for Health Care’s Future

3. Consumerism in health care will continue to rise with greater transparency of price and outcomes.

4. Greater accountability for performance related to quality, safety, patient satisfaction and costs.

5. Greater integration of health care providers.
5. Greater integration of health care providers
5. Greater integration of health care providers
Assumptions for Health Care’s Future

6. Shortages of physicians and other clinical staff.
Assumptions for Health Care’s Future

6. Shortages of physicians and other clinical staff.

7. Health care will remain vibrant in the local economy, and US health care will remain among the best in the world.